



OIL & GAS KAZAKHSTAN'2010

The 2nd International Exhibition Oil&Gas,Kazakhstan'2010

April 20-22, 2010



ASTANA. REPUBLIC OF KAZAKHSTAN

Organized by:



Ministry of Energy and Mineral Resources
of KazakhstanKazMunayGas



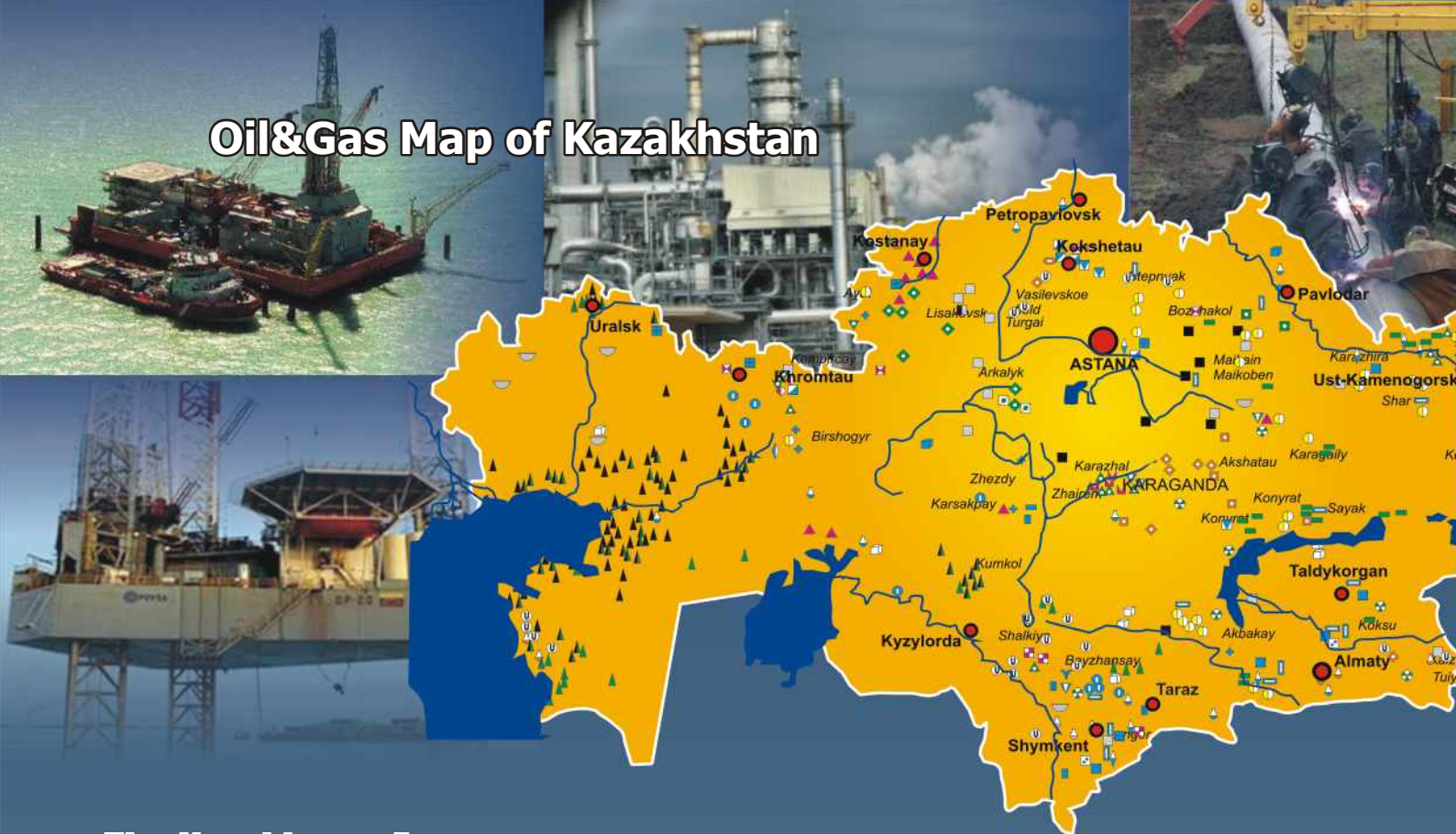
Akimat of Astana



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Oil&Gas Map of Kazakhstan



The Kazakhstan Economy

Kazakhstan is located in Central Asia and is the 9th largest country in the world. It occupies more land than Western Europe, and is the business center of 56 million Central Asians. It is immensely rich in natural resources particularly oil & gas

Due to Kazakhstan's vast oil and mineral reserves, it is one of the few countries that is still predicting a positive growth in GDP in 2009.

Business Monitor International in their second quarter 2009 report on Kazakhstan is projecting oil production growth from approximately 1.5 million barrels per day (bbl/d) in 2008 to 2.35 million barrels per day (bbl/d) in 2013. This growth is projected primarily on the basis of expansion of the Tengiz Field and the activation of the huge Kashagan Field. By 2013 Kazakhstan domestic consumption is estimated at 282,000 (bbl/d), by which time exports are projected to rise from 1.33 million barrels per day (bbl/d) in 2008, to 2.07 million barrels per day (bbl/d) in 2013.

Kazakhstan is one of the fastest growing oil & gas exporting countries of the world. The Kazakh government hopes to increase production levels from about 1.4 million bbl/d in 2008 to around 3.5 million bbl/d by 2015.

Kazakhstan Oil & Gas Industry

Kazakhstan produced approximately 1.29 million barrels per day (bbl/d) of oil in 2005 and consumed just 222,000 bbl/d, resulting in net exports of over 1 million bbl/d. The Kazakh government hopes to increase production levels to around 3.5 million bbl/d by 2015. This would include approximately 1 million bbl/d from Kashagan, 700,000 bbl/d from Tengiz, 600,000 bbl/d from Kurmangazy, and 500,000 bbl/d from Karachaganak. Once this objective is reached, Kazakhstan will move from being the world's 14th largest net exporter, to be the world's 4th largest exporter after Saudi Arabia, Russia and Norway.

Environmental protection

In his complimentary address to the Oil&Gas,Kazakhstan'2009 exhibition participants, Kayrgeldy Kabyldin, KazMunayGas President, said, "It is impossible to imagine natural resources development without a well-timed and proper solution of issues related to labor protection, industrial safety, social responsibility and environment." "KazMunayGas National Company does understand the strategic importance of results of its operations, so it searches for new ways to develop and masters the latest technologies," the KMG President emphasized.

One of the priorities of the National Company's Long-term Environmental Strategy approved by its Board of Directors in January 2008 is creation of an efficient environmental monitoring system. The aerospace environmental monitoring system based on geo-information technologies has been successfully operated by KMG; the Company has developed the electronic ecological map depicting the area of KMG economic operations, and develops the single corporate network of ground-based observation stations, and the laboratory base. The KazMunayGas corporate environmental monitoring system aroused keen interest of the UN Economic Commission for Europe. The Commission appreciated the Company's approach to organization of the internal environment management system.

Major Oil Fields

TENGIZ

The Tengiz field is located in the swamplands along the northeast shores of the Caspian Sea and recoverable crude oil reserves have been estimated at 6-9 billion barrels by consortium member Chevron. Tengiz has been developed by the Tengizchevroil (TCO) joint venture (ChevronTexaco 50%, ExxonMobil 25%, Kazmunaigaz 20%, LukArco 5%) since 1993.

KARACHAGANAK

The Karachaganak oil and gas/condensate field is located onshore, in northern Kazakhstan, near the border with Russia's Orenburg field. Karachaganak is being operated by Karachaganak Petroleum (KPO), a consortium including BG Group and Eni of Italy (each with a 32.5% interest), Chevron (20%), and LUKOIL (15%)

KASHAGAN

The Kashagan field, the largest oil field outside the Middle East and the fifth largest in the world (in terms of reserves), is located off the northern shore of the Caspian Sea, near the city of Atyrau.

KURMANGAZY

Located on the maritime border between Russia and Kazakhstan, the Kurmangazy field is the least developed of Kazakhstan's upcoming oil field developments. Russia and Kazakhstan signed a new \$23 billion PSA agreement for the 7.33 billion barrel Kurmangazy oil field in July 2005.



Oil Exports

Kazakh oil exports are growing rapidly, with current infrastructure delivering it to world markets via the Black Sea (via Russia), the Persian Gulf (via swaps with Iran), to the north pipeline and rail (through Russia), and now to the East to China.

Major exhibition themes:

- Exploration and production technology
- Construction and engineering equipment
- Geological, geophysical and reservoir evaluation technology
- Oil and gas transportation systems
- Pipeline engineering and equipment
- Instrumentation and controls
- Gas processing equipment
- Marine equipment and services
- Safety systems and equipment
- Petrochemical systems and supplies
- Refining technologies
- Alternative sources of Energy
- Environmental technologies, equipment and services
- Environmental programs being launched in Kazakhstan
- Social programs currently in progress in Kazakhstan
- Oil and Service companies
- Consulting services
- Associations
- Magazines and Industrial Searching engines
- Government organizations and Embassies



Exhibition Venue



The exhibition is being held at the new World Trade Center Astana, exhibition complex «Korme». This is a brand new center located on the central square of Astana, less than a 100 meter walk from offices of the Ministry of Energy & Mineral Resources of the Republic of Kazakhstan, and the headquarters of KazMunayGas. It is also less than 300 meters from the Presidential Palace.

International Airlines

Astana International Airport currently receives flights from Air Astana, Lufthansa, Turkish Airlines, Air Arabia, Austrian Airlines, Transaero, Uzbekistan Airlines. You can reach Astana via Almaty be KLM, British Airways, China Airlines as well.

Exhibition Organizer

These exhibitions are being organized by TNT Productions, Inc., a specialized international exhibition organizer.

We are the proud members of the following two major USA trade associations serving the exhibition industry: Society of Independent Show Organizers (SISO) and International Association for Exhibitions and Events.



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